



OBT IA CRAWLER · INSTALLATION GUIDE

Installation guide

Install, activate the licence and connect the source

Product	OBT IA Crawler
Document	Installation guide v3.0
Date	2026-10-03
Replaces	Version 2.0 (July 2026)
Application	OBT IA Crawler for Windows (desktop)
Issued by	OBTechnologies (Eduardo Ortega Busutil)

OBTechnologies

Eduardo Ortega Busutil · sole trader · trading as OBTechnologies

Before you start

OBT IA Crawler is a Windows desktop application. It is installed on the computer that will analyse the content and needs no servers of your own and no resources in your Azure.

Requirement	Detail
Computer	Windows 10 or 11, with access to the source to be analysed
User	A normal Windows account: installation is per user and does not need local administrator rights
Network	Outbound internet over HTTPS (port 443)
Licence	The licence number and the email used to purchase it
SharePoint or OneDrive	A Microsoft 365 administrator who gives consent once (see "Connecting SharePoint and OneDrive")

Addresses the firewall must allow (all over HTTPS):

Address	Purpose
func-licensing-obt.azurewebsites.net	Licence validation
func-obt-crawler-prod.azurewebsites.net	AI classification (inside the EU)
obt-updates.azurewebsites.net	Automatic updates
graph.microsoft.com and login.microsoftonline.com	Reading SharePoint and OneDrive (only if used)

Install

1. Run the installer **OBT-IA Crawler-Setup-X.Y.Z.exe** provided by OBTechnologies (X.Y.Z is the version number, for example 0.2.5).
2. Check that Windows shows **Eduardo Ortega Busutil** as the publisher: the installer is digitally signed. If the publisher does not match, do not install it and contact support.
3. Choose the installation folder (the suggested one suits most cases) and finish the wizard.
4. Open **OBT IA Crawler** from the Start menu or the desktop shortcut.

Activate the licence

1. In the application, open **Ajustes** (Settings).
2. Enter the **email** and the **licence number** and click **Guardar y comprobar** (Save and check).
3. The application validates the licence straight away. **Qué puedo hacer** (What I can do) shows what it includes: the purchased package, the documents left and the project end date.

The licence is stored encrypted on the computer and the application only shows its last characters.

Connect the source

Connections are created in **Conexiones** (Connections). They are stored encrypted with the user's own Windows protection and shared with OBT Migrator on the same computer, so nothing has to be set up twice when migrating.

Folder or file server. New connection → "Carpeta o servidor de ficheros" → the path (for example D: \Data or \\server\share). The Windows user must be able to read it.

SharePoint Online and OneDrive. Click **Configurar SharePoint en un clic** (Set up SharePoint in one click). A Microsoft 365 administrator signs in in the browser and the application, step by step and on screen:

1. Identifies the tenant.
2. Generates a certificate on this computer (valid for two years).
3. Creates a **read-only** application in the tenant.
4. Activates it and grants it the read permissions.
5. Checks access to SharePoint.

Read permission	Purpose
Sites.Read.All	List the sites and read their libraries
Files.Read.All	Read document content
Reports.Read.All	Pre-check: files and size per site
User.Read.All	Go through users' OneDrive

The tenant application can only **read**. The administrator's permissions are used only during setup and are not stored.

Updates

The application checks for new versions shortly after starting. If there is one, it lets you know, downloads it while you keep working and installs it on exit. Keep the application open until the download finishes. Every version is signed.

Uninstall

From **Windows Settings → Apps → OBT IA Crawler → Uninstall**. Analyses and settings remain in %APPDATA%\OBT IA Crawler and connections in %APPDATA%\OBT Suite (shared with OBT Migrator). Delete them manually only if you no longer need them. The tenant's read-only application can be removed in Microsoft Entra ID → App registrations.

Support

soporte@obtechnologies.com